

04.07.2013

To
The Secretary
The Stock Exchange Mumbai,
Corporate Relationship Department, 1st Floor,
New Trading Ring, Rotunda Building, PJ Tower
Dalal Street, Fort,
Mumbai

Dear sir,

Please find enclosed herewith the shareholding pattern for the quarter ended 30.06.2013 in the prescribed format.

Thanking You,

Yours faithfully,
For Metal Coatings (India) Ltd.

Authorised Signatory

Introductory sub - table (I)(a)

Name of the Company	METAL COATINGS (INDIA) LIMITED		
Scrip Code	531810		
Name of the Scrip	METALCO		
Class of Security	EQUITY SHARES		
Quarter Ended 30th June, 2013			
Partly paid- up Shares	No. of Partly paid up Shares	As a % of Total No. of Partly paid up shares	As a % of Total No. of Shares of the Company
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Outstanding Convertible Securities			
	No. of Outsanding Securities	As a % of Total No. of Outsanding Convertible Securities	As a % of Total No. of Shares of the Company, assuming full conversion of the Outsanding Securities
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Warrants			
	No. of Warrants	As a % of Total Warrants	As a % of Total No. of Shares of the Company, assuming full conversion of the Warrants
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities	73,26,800 Fully Paid up Equity Shares of Rs. 10/- each		

Shareholding Pattern of Metal Coatings (India) Limited for Quarter Ended 30th June, 2013

Table 1(a)								
Scrip Code	531810	30.06.2013						
Category Code	Category of shareHolder	Number of Shareholders	Total Number of Shares	Number of Shares held in the dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	No. of Shares	As a Percentage
A	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	2583150	2513150	35.26	35.26	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	1414200	1414200	19.30	19.30	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	SubTotal : A1	10	3997350	3927350	54.56	54.56	0	0.00
2	Foreign							
a	Individuals(NRIs/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors							
e	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	l.Directors & their Relatives							
	SubTotal : A2	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	3997350	3927350	54.56	54.56	0	0.00
B	Public shareholding							
1	Institutions							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0.00
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
e	Insurance Companies	0	0	0	0.00	0.00	0	0.00
f	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
h	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
i	Any other	0	0	0	0.00	0.00	0	0.00
	(1) Foreign Financial Institutions	0	0	0	0.00	0.00	0	0.00
	(2) Foreign Mutual Fund	0	0	0	0.00	0.00	0	0.00
	SubTotal : B1	0	0	0	0.00	0.00	0	0.00
2	Non-Institutions							
(a)	Bodies Corporate	31	2343501	1198601	31.99	31.99	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	894	404690	187680	5.52	5.52	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	323441	197041	4.41	4.41	0	0.00
(c)	Qualified Foreign Investors							
(d)	Any Other (specify)							
	(1) Trusts	0	0	0	0.00	0.00	0	0.00
	(2) Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
	(3) Foreign Nationals	0	0	0	0.00	0.00	0	0.00
	(4) Non Resident Indians	58	226360	39760	3.09	3.09	0	0.00
	(5) Hindu Undivided Families	16	31458	31458	0.43	0.43	0	0.00
	SubTotal : B2	1008	3329450	1654540	45.44	45.44	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1008	3329450	1654540	45.44	45.44	0	0.00
C	Shares held by Custodians and against which Depository receipt have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter & Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public shareholding	0	0	0	0.00	0.00	0	0.00
	SubTotal : C	0	0	0	0.00	0.00	0	0.00
	Total of A + B	1018	7326800	5581890	100.00	100.00	0	0.00
	Grand Total of A + B + C	1018	7326800	5581890	100.00	100.00	0	0.00

NOTES:

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(I)(b)	METAL COATINGS (INDIA) LIMITED					
	Statement showing Shareholding of persons belonging to the category					
"Promoter and Promoter Group"						
SrNo	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a % of grand total (A)+(B)+ (C)	Number	As a percentage	As a% of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	RAMESH CHANDER KHANDELWAL	891300	12.16	0	0.00	0.00
2	PRAMOD KHANDELWAL	918100	12.53	0	0.00	0.00
3	AYODHYA PRASAD KHANDELWAL	15200	0.21	0	0.00	0.00
4	KHANDELWAL GALVA STRIPS (P) LTD	1414200	19.30	0	0.00	0.00
5	KRISHNA KHANDELWAL	106200	1.45	0	0.00	0.00
6	ANUPAMA KHANDELWAL	159450	2.18	0	0.00	0.00
7	PRIYA KHANDELWAL	156500	2.14	0	0.00	0.00
8	ANJANA KHANDELWAL	155500	2.12	0	0.00	0.00
9	NEETA KHANDELWAL	110900	1.51	0	0.00	0.00
10	JYOTI KHANDELWAL	70000	0.96	0	0.00	0.00
Total :		3997350	54.56	0	0.00	0.00

(D)(c) METAL COATINGS (INDIA) LIMITED**Statement showing Shareholding of persons belonging to the category****"Public " and holding more than 1% of the total number of shares**

SrNo	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	SNEHALATHA SINGH	98765	1.35
2	LEHARTECHNOLOGIES.COM PVT LTD.	501752	6.85
3	BONDWELL FINANCIAL SERVICES (P) LTD	441100	6.02
4	A.K SOFTECH PRIVATE LIMITED	202000	2.76
5	GEOMETAL RESOURCES PVT. LTD.	167300	2.28
6	SKYTONE LEASING & FINANCE LTD	147400	2.01
7	MICRONE TEXFAB PVT LTD	600000	8.19
8	RICHTIME TRADING COMPANY PVT. LTD.	200000	2.73
Total :		2358317	32.19

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person PAC) belonging to the category “Public” and holding more than 5% of the total number of shares o

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percent age of total number of shares {i.e., Grand Total (A)+(B) +(C) indicated in Stateme nt at	Details of warrants		Details of convertible securities		Total shares (includi ng underlying shares assumi ng full convers ion of warran ts and convert ible securiti es) as a
				Num ber of warr ants	As a % total number of warran ts of the same class	Numb er of conver tible securit ies held	% w.r.t total number of converti ble securities of the same class	
1	LEHARTECHNOLOGIES.COM PVT LTD.	501752	6.85	NIL	NIL	NIL	NIL	6.85
2	BONDWELL FINANCIAL SERVICES (P) LTI	441100	6.02	NIL	NIL	NIL	NIL	6.02
3	MICRONE TEXFAB PVT. LTD.	600000	8.19	NIL	NIL	NIL	NIL	8.19
TOTAL		1542852						21.06

(I)(d) METAL COATINGS (INDIA) LIMITED

Statement showing details of locked-in shares			
SrNo	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C)}
1	Ramesh Chander Khandelwal	500000	6.82
2	Pramod Khandelwal	500000	6.82
3	Khandelwal Galva Strips Pvt. Ltd.	500000	6.82
4	Microne Texfab Private Limited	600000	8.19
5	Richtime Trading Company pvt. Ltd.	200000	2.73
Total		2300000	31.39

METAL COATINGS (INDIA) LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL

METAL COATINGS (INDIA) LIMITED**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL